



MCGILL PRIVATE HEALTH SAVINGS PLAN APPLICATION

BUSINESS	
NAME OF BUSINESS APPLICANT	
<input type="checkbox"/> SELF-EMPLOYED <input type="checkbox"/> PROFESSIONAL PRACTICE <input type="checkbox"/> CORPORATION	
NATURE OF BUSINESS	NUMBER OF EMPLOYEES (<i>NOT</i> including BUSINESS OWNER)

INDIVIDUAL TO BE COVERED	
<input type="checkbox"/> SAME AS ABOVE	NAME (if different from BUSINESS APPLICANT)
DATE OF BIRTH dd / mm / yyyy	SEX <input type="checkbox"/> M <input type="checkbox"/> F
MARITAL STATUS <input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED <input type="checkbox"/> SEPARATED <input type="checkbox"/> DIVORCED <input type="checkbox"/> WIDOW(ER)	
NAME OF SPOUSE	NO. OF ADDITIONAL DEPENDENTS

CONTACT INFORMATION					
BUSINESS			PERSONAL		
ADDRESS			ADDRESS		
City	Prov	Postal Code	City	Prov	Postal Code
PHONE	FAX		PHONE	FAX	
E-MAIL			E-MAIL		
PREFERRED COMMUNICATION: <input type="checkbox"/> MAIL <input type="checkbox"/> FAX <input type="checkbox"/> E-MAIL <input type="checkbox"/> PHONE					

PLAN SETUP	
Please return to: McGill Financial Services, 301-1 Heath St. W., Toronto, Ontario, M4V 1T2	OR: Fax this form to set up account FAX No: 416.981.8838
PAYMENT BY:	
	<input type="checkbox"/> CREDIT CARD
	<input type="checkbox"/> VISA ACCT. NO. EXPIRY DATE <input type="checkbox"/> MASTERCARD mm / yyyy
	SIGNATURE
	NAME OF CARDHOLDER (Please Print) TODAY'S DATE dd / mm / yyyy
	AGENT ID (Corp. Use Only)